

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
FORT MYERS DIVISION
www.flmb.uscourts.gov

In re:

Chapter 11

TRUTH TECHNOLOGIES, INC.,

Case No. 9:18-bk-05608-FMD

Debtor.

Judge Caryl E. Delano

**DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)
FOR THE PERIOD FROM FEBRUARY 1, 2019 TO FEBRUARY 28, 2019**

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: March 14, 2019

/s/ Michael R. Dal Lago

Attorney for Debtor's Signature

Michael R. Dal Lago

Florida Bar No. 102185

mike@dallagolaw.com

Debtor's Address and Phone Number:

Attorney's Address and Phone Number:

Truth Technologies, Inc.
5621 Strand Blvd, Unit 305
Naples, FL 34110
Tel. (203) 918-9530

DAL LAGO LAW
999 Vanderbilt Beach Road, Suite 200
Naples, FL 34108
Tel. (239) 571-6877

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month

For assistance in preparing the Post Confirmation Quarterly Operating Report, refer to the resources on the United States Trustee website: <http://www.usdoj.gov.ust/r21/index/.htm>.

- 1) Instructions for Preparing Debtor's Chapter 11 Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING FEBRUARY 1, 2019 AND ENDING FEBRUARY 28, 2019

Name of Debtor: Truth Technologies, Inc.
Date of Petition: July 6, 2018

Case Number: 9:18-bk-05608-FMD

	<u>CURRENT MONTH</u>	<u>CUMULATIVE PETITION TO DATE</u>
1. FUNDS AT BEGINNING OF PERIOD	<u>62,741.19</u> (a)	<u>-4185.69</u> (b)
2. RECEIPTS:		
A. Cash Sales	<u>0</u>	<u>0</u>
Minus: Cash Refunds	<u>(-) 0</u>	<u>0</u>
Net Cash Sales	<u>0</u>	<u>0</u>
B. Accounts Receivable	<u>124,472.89</u>	<u>954,219.61</u>
C. Other Receipts (See MOR-3)	<u>0</u>	<u>18,925.34</u>
(If you receive rental income, you must attach a rent roll.)		
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	<u>124,472.89</u>	<u>973,144.95</u>
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	<u>187,214.08</u>	<u>968,959.26</u>
5. DISBURSEMENTS		
A. Advertising	<u>8,365.40</u>	<u>11,197.26</u>
B. Bank Charges	<u>278.00</u>	<u>3,263.54</u>
C. Contract Labor	<u>0</u>	<u>0</u>
D. Fixed Asset Payments (not incl. in "N")	<u>0</u>	<u>0</u>
E. Insurance	<u>661.00</u>	<u>661.00</u>
F. Inventory Payments (See Attach. 2)	<u>0</u>	<u>0</u>
G. Leases	<u>0</u>	<u>0</u>
H. Manufacturing Supplies	<u>0</u>	<u>0</u>
I. Office Supplies	<u>123.31</u>	<u>639.92</u>
J. Payroll - Net (See Attachment 4B)	<u>37,699.74</u>	<u>172,624.29</u>
K. Professional Fees (Accounting & Legal)	<u>4,317.32</u>	<u>45,872.57</u>
L. Rent	<u>1,973.96</u>	<u>1,973.96</u>
M. Repairs & Maintenance	<u>0</u>	<u>0</u>
N. Secured Creditor Payments (See Attach. 2)	<u>0</u>	<u>0</u>
O. Taxes Paid - Payroll (See Attachment 4C)	<u>0</u>	<u>0</u>
P. Taxes Paid - Sales & Use (See Attachment 4C)	<u>0</u>	<u>0</u>
Q. Taxes Paid - Other (See Attachment 4C)	<u>0</u>	<u>0</u>
R. Telephone	<u>560.57</u>	<u>3,779.38</u>
S. Travel & Entertainment	<u>31.93</u>	<u>9,306.57</u>
Y. U.S. Trustee Quarterly Fees	<u>0</u>	<u>0</u>
U. Utilities	<u>0</u>	<u>0</u>
V. Vehicle Expenses	<u>0</u>	<u>0</u>
W. Other Operating Expenses (See MOR-3)	<u>58,655.14</u>	<u>645,093.06</u>
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	<u>112,666.37</u>	<u>894,411.55</u>
7. ENDING BALANCE (Line 4 Minus Line 6)	<u>74,547.71</u> (c)	<u>74,547.71</u> (c)

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 14th day of March, 2019.


Egidio Thein, CEO of Truth Technologies, Inc.

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS:

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Shareholder Loan	0	23,839.68
Return Deposited Item	0	- 7,712.64
Florida Community Bank	0	2,798.30
	0	0
	0	0
	0	0
	0	0
TOTAL OTHER RECEIPTS	0	18,925.34

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Business Licenses & Fees	0.00	2,246.99
Dues & Subscriptions	601.62	1,305.92
Disputed Charges	0.00	1,072.16
Computer Hosting	38,540.94	279,809.87
Luxembourg Operating	0.00	88,080.50
Debt Repayment	19,512.58	219,453.56
Shareholder	0.00	2,887.17
Client Refund	0.00	50,000.00
Bankruptcy Garnishment	0.00	125.00
Postage & Delivery	0.00	80.32
Printing & Reproduction	0.00	31.57
TOTAL OTHER DISBURSEMENTS	58,655.14	645,093.06

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

TRUTH TECHNOLOGIES, INC.**Balance Sheet**

As of February 28, 2019

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	
1009 Florida Community Bank	0.00
1016 Wells Fargo Checking-4171	74,547.71
Total Bank Accounts	\$ 74,547.71
Accounts Receivable	
1100 Accounts Receivable	258,646.48
Total 1100 Accounts Receivable	\$ 258,646.48
11000 Accounts Receivable - EUR	0.00
1204 Other Receivable	7,933.00
Total Accounts Receivable	\$ 266,579.48
Other Current Assets	
1031 DEFERRED COST OF GOODS SOLD	0.00
1032 Deferred COGS - EDD	0.00
1033 Deferred COGS - WC	0.00
1034 Deferred COGS - RDS	0.00
1037 Deferred COGS - Other	0.00
Total 1031 DEFERRED COST OF GOODS SOLD	\$ 0.00
1200 Prepaid Expenses	0.00
12000 Undeposited Funds	0.00
1201 Tax Receivable	0.00
1250 Deferred Commissions	0.00
1300 Unbilled Revenue	0.00
Total Other Current Assets	\$ 0.00
Total Current Assets	\$ 341,127.19
Fixed Assets	
1500 Computers & Equipment	88,169.00
1505 Furnitures & Fixtures	2,308.18
1550 Accumulated Depreciation	-76,801.00
1600 Start Up Costs	2,000.00
1605 Software	378,275.00
1610 Loan Fees	326,432.47
1650 Accumulated Amortization	-109,434.00
Total Fixed Assets	\$ 610,949.65
TOTAL ASSETS	\$ 952,076.84
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable	622,767.25

2050 Commissions Payable	0.00
Total Accounts Payable	\$ 622,767.25
Credit Cards	
2006 Well Fargo Business Card 3039	0.00
2015 Capital One	3,644.75
2020 American Express	95,742.31
2021 AMERX - Credit Line	6,211.19
2025 Wachovia Line of Credit	0.00
2030 Citi Professional	0.00
Total Credit Cards	\$ 105,598.25
Other Current Liabilities	
19999 SaaSOptics install - suspense A	0.00
2001 payable setup 2 handle audit en	0.00
2002 Accrued Acct Payable Partners	0.00
2040 DEFERRED REVENUE (unearned rev)	0.00
2041 Deferred Revenue - EDD	0.00
2042 Deferred Revenue - WC	0.00
2043 Deferred Revenue - RDC	0.00
2045 Deferred Revenue - TTI	0.00
2046 Deferred Revenue - Other	0.00
Total 2040 DEFERRED REVENUE (unearned rev)	\$ 0.00
2060 Accrued Expense	28,185.13
2061 Unbilled payable WC	0.00
2062 Unbilled payable RDC	0.00
2063 Unbilled payable other	0.00
2064 Unbilled - TTI	0.00
2070 Unpaid Payroll	130,210.80
2080 Accrued Expense - Insurance	0.00
2085 Due to Brightstar Corporation	25,000.00
2100 Payroll Liabilities	
2105 Federal Withholding Payable	0.00
2110 FICA Payable - Company	0.00
2115 FICA Payable - Employee	0.00
2120 Medicare Payable - Company	0.00
2125 Medicare Payable - Employee	0.00
2130 FUTA Payable	0.00
2135 VA State Withholding Payable	0.00
2140 VA SUTA Payable	0.00
2145 CA State Withholding Payable	0.00
2150 CA Disability Tax Payable	0.00
2155 CA SUTA Payable	0.00
2160 CA - Employment Training Tax	0.00
2165 PA- PA Withholding	0.00
2170 PA - SUTA Employer	0.00
2175 PA - SUTA Employee	0.00
Total 2100 Payroll Liabilities	\$ 0.00
2111 Direct Deposit Liabilities	0.00

2199 Withheld Employee ins-payroll	0.00
2200 Note Payable - IXAT, Inc.	0.00
2205 Note Payable - IKSAT, LLC	4,000.00
2210 ORACLE CAPITAL LEASE	0.00
2300 Savings Loan	0.00
2302 Business Line - Wells Fargo	19,773.07
2303 Synovus Loan	465,762.18
2305 Newtek Loan #5848585001	160,106.04
2306 Regions Loan - SBA #2 #1558980	311,182.78
2307 Regions SBA Loan #3 #1640705	282,721.19
2309 On Deck	0.00
2310 Complete Business Solutions Gro	67,920.70
2311 National (thru Citibank)MAX	0.00
2312 Everst	0.00
2313 Capital Merchant	0.00
2314 1 Global Capital	303,230.35
2315 EIN Merchants	0.00
2316 CapCall	30,992.00
2317 ROC Funding Group	83,402.35
2318 Yellowstone Capital	39,166.00
2319 Midnight Advance Metropolitan C	47,515.00
2320 Midnight Capital II	64,310.00
2321 GTR Queen Loan	30,208.00
2920 Kash Capital Loan	50,555.00
2999 Unknown deposit	0.00
8999 Conversion entr SaaSOptic accru	0.00
Total Other Current Liabilities	<u>\$ 2,144,240.59</u>
Total Current Liabilities	<u>\$ 2,872,606.09</u>
Long-Term Liabilities	
2055 Deferred Compensation - DO	0.00
2600 Loan from Phil Brannon	72,606.60
2910 2009 Loan from Shareholder (ET)	0.00
2911 Note Payable - E.Thein	2,000,000.00
2914 Long term portion New Tek Loan	168,597.50
2915 Long term Port Capital Lease	0.00
2916 Long Term Port - Regions SBA #2	0.00
Total Long-Term Liabilities	<u>\$ 2,241,204.10</u>
Total Liabilities	<u>\$ 5,113,810.19</u>
Equity	
3000 Opening Balance Equity	0.00
3100 Common Stock	0.00
3150 Shareholder	1,284,193.06
3900 Retained Earnings	-5,579,569.93
3901 setup to accomodate audit note	0.00
3999 Retained Earning Adjustment	0.00
Net Income	133,643.52
Total Equity	<u>-\$ 4,161,733.35</u>

TOTAL LIABILITIES AND EQUITY

\$

952,076.84

Wednesday, Mar 13, 2019 07:55:36 AM GMT-7 - Accrual Basis

TRUTH TECHNOLOGIES, INC.
Profit and Loss
February 2019

	<u>Total</u>
Income	
4000 Revenue	
4002 Sentinel with WC	24,709.52
4005 Sentinel TTI	121,053.02
4006 Sentinel - other	2,930.00
Services	3,172.66
4011 Revenue	-12,692.43
Total 4000 Revenue	<u>\$ 139,172.77</u>
Total Income	<u>\$ 139,172.77</u>
Gross Profit	<u>\$ 139,172.77</u>
Expenses	
6000 Operating Expenses	
6015 Marketing	8,365.40
6020 Bank Service Charges	278.00
6030 Dues & Subscriptions	601.62
6040 Office Supplies	123.31
6041 Office Rent	1,973.96
6050 Telephone, Fax & Internet	560.57
Total 6000 Operating Expenses	<u>\$ 11,902.86</u>
6100 Computer Expenses	
6110 Software Supplies	788.90
6135 Computer Hosting	37,752.04
Total 6100 Computer Expenses	<u>\$ 38,540.94</u>
6200 Professional Fees	
6205 Legal Fees	4,317.32
6210 Accounting Fees	1,400.00
Total 6200 Professional Fees	<u>\$ 5,717.32</u>
6300 Business Travel	
6310 Travel	31.93
Total 6300 Business Travel	<u>\$ 31.93</u>
6400 Insurance	
6401 Workers Compensation Insurance	661.00
Total 6400 Insurance	<u>\$ 661.00</u>
6500 Payroll Expenses	
6505 Salaries & Wages	22,484.00
6515 Employee Benefits	500.00
6526 Consulting Fees	3,670.00
6530 Payroll Taxes	10,925.74
6540 Payroll Service Fees	120.00
Total 6500 Payroll Expenses	<u>\$ 37,699.74</u>
Total Expenses	<u>\$ 94,553.79</u>

Net Operating Income	\$	44,618.98
Net Income	\$	44,618.98

Wednesday, Mar 13, 2019 08:01:18 AM GMT-7 - Accrual Basis

TRUTH TECHNOLOGIES, INC.
Profit and Loss
February 2019

	<u>Total</u>
Income	
4000 Revenue	
4002 Sentinel with WC	20,895.40
4005 Sentinel TTI	134,911.28
4006 Sentinel - other	2,400.00
Services	5,225.06
4011 Revenue	3,950.00
Total 4000 Revenue	\$ 167,381.74
4012 Discounts	-42,908.85
Unapplied Cash Payment Income	0.00
Total Income	\$ 124,472.89
Gross Profit	\$ 124,472.89
Expenses	
6000 Operating Expenses	
6015 Marketing	8,365.40
6020 Bank Service Charges	278.00
6030 Dues & Subscriptions	601.62
6040 Office Supplies	123.31
6041 Office Rent	1,973.96
6050 Telephone, Fax & Internet	560.57
Total 6000 Operating Expenses	\$ 11,902.86
6100 Computer Expenses	
6110 Software Supplies	788.90
6135 Computer Hosting	37,752.04
Total 6100 Computer Expenses	\$ 38,540.94
6200 Professional Fees	
6205 Legal Fees	4,317.32
Total 6200 Professional Fees	\$ 4,317.32
6300 Business Travel	
6310 Travel	31.93
Total 6300 Business Travel	\$ 31.93
6400 Insurance	
6401 Workers Compensation Insurance	661.00
Total 6400 Insurance	\$ 661.00
6500 Payroll Expenses	
6505 Salaries & Wages	22,484.00
6515 Employee Benefits	500.00
6526 Consulting Fees	3,670.00
6530 Payroll Taxes	10,925.74
6540 Payroll Service Fees	120.00
Total 6500 Payroll Expenses	\$ 37,699.74

Total Expenses	\$	93,153.79
Net Operating Income	\$	31,319.10
Net Income	\$	31,319.10

Wednesday, Mar 13, 2019 07:59:12 AM GMT-7 - Cash Basis

ATTACHMENT 1**MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**Name of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

ACCOUNTS RECEIVABLE AT PETITION DATE: _____

ACCOUNTS RECEIVABLE RECONCILIATION(Include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

Beginning of Month Balance	\$ 253,987.68	(a)
PLUS: Current Month New Billings		
MINUS: Collection During the Month	\$ 12,600.00	(b)
PLUS/MINUS: Adjustments or Writeoffs	\$ 0.00	*
End of Month Balance	\$ 266,579.48	(c)

*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

POST PETITION ACCOUNTS RECEIVABLE AGING

(Show the total for each aging category for all accounts receivable)

0-30 Days	31-60 Days	61-90 Days	Over 90Days	Total
\$ 111,116.40	\$ 54,667.44	\$ 42.00	\$ 100,753.64	\$ 266,579.48 (c)

For any receivables in the "Over 90 Days" category, please provide the following:

<u>Customer</u>	<u>Receivable Date</u>	<u>Status</u> (Collection efforts taken, estimate of collectability, write-off, disputed account, etc.)
<u>SEE ATTACHED POLICY</u>		

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).

(c) These two amounts must equal.

The policy has even go stricter and is the following:

a) Any time between the 1st and the 10th day payment is overdue, the customers receives a reminder generated by QB together with a copy of the original invoice:

Just a reminder that the captioned invoice is now past due as we have not received a payment for this invoice yet.

If we have missed your payment or if it has crossed this notice, please let us know.

If it is a slight oversight, please proceed to the payment as soon as possible.

If you have questions or need assistance, do not hesitate to contact your Salesrep (see below).

Note that, in absence of payment within a week of the present notice, we may reluctantly have to suspend your service until your payment is received in full; in this case, an additional re-connection fee of \$150.00- would be charged to your next invoice.

b) If no reaction after one week, the account is suspended by TTI Customer Support.

c) When the customer reacts (because he/she cannot access the system any longer), he/she is asked to contact me. I then explain the user that the service has been suspended until the late due payment is received in full.

d) Upon receipt of the payment in the bank or by check, the service is reinstated and the re-connection fee is included in the next invoice.

e) In case the customer does not react, attempts are made to reach out to the customer and invite him/her to pay if he/she wants to keep using the service. In case no reaction can be obtained within 2 months despite regular attempt to contact via phone or email, the invoice is written-off and the Customer Account definitely closed.

Hope this is clear; the procedure is yet to be formally written, but is in fact strictly applied with all customers.

TRUTH TECHNOLOGIES, INC.

A/R AGING SUMMARY

As of February 28, 2019

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
Acme Trust Services Limited					1,000.00	\$1,000.00
Alexanders Barristers & Attorneys					1,250.00	\$1,250.00
Anova Financial Corporation					4,165.00	\$4,165.00
Asociacion Popular de Ahorros y Prestamo	18,940.52					\$18,940.52
Bell Rock Group					2,230.29	\$2,230.29
Black Knight Financial Technology Solutions, LLC					2,500.00	\$2,500.00
Brookfield Residential Property Services LLC	7,758.44					\$7,758.44
Capstone ISG, Inc.		267.80				\$267.80
Corvesta, Inc.					4,960.00	\$4,960.00
Cressey & Company LP	5,192.10					\$5,192.10
Elavon, Inc. (a U.S. Bancorp Company)				24.00		\$24.00
Eni USA R&M Co.		4,120.00				\$4,120.00
Estera Group Services (Jersey) Limited					2,800.00	\$2,800.00
European Bank for Reconstruction and Development (EBRD)	16,500.47					\$16,500.47
FIBO Group Holdings Limited	9,244.28					\$9,244.28
FirstCaribbean International Bank Limited (CIBC)					2,575.00	\$2,575.00
GKFX Financial Services Ltd					20.00	\$20.00
Guardian Holdings Limited					40.00	\$40.00
Guidepoint Global	7,920.00					\$7,920.00
IDT Financial Services Ltd	7,599.72					\$7,599.72
Intertrust Group B.V.			23,217.50			\$23,217.50
ITA GlobalTrust Ltd.					2,173.92	\$2,173.92
Italbanc International Inc.	7,260.00					\$7,260.00
Kuramo Capital Management					2,100.00	\$2,100.00
La Estrella	20.00					\$20.00
MCS Cayman					2,178.00	\$2,178.00
MKB Bank Zrt.					671.38	\$671.38
Mundus Asset Management					12.00	\$12.00
Nevada Property 1LLC			1,300.00			\$1,300.00
Northstar Financial Services (Bermuda) Ltd.	5,864.40					\$5,864.40
Orbis Investment Advisory Limited	7,162.57					\$7,162.57
PLUS500 Ltd (Prev. Invest Soft Ltd)					3,300.00	\$3,300.00
Reuters Limited (UK)	2,656.00		882.00		9,565.07	\$13,103.07
Revolv, Inc.			16,183.44			\$16,183.44
RSM Dahman					30.00	\$30.00
Schroders Investment Management	4,814.00					\$4,814.00
Sequoia Capital Operations, LLC					1,700.00	\$1,700.00

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
SIMSL - Steamship Insurance Management Services Limited				18.00	18.00	\$36.00
SP Capital International, S.A.			32.50			\$32.50
Table Mountain Casino					1,950.00	\$1,950.00
Tektronix Inc.	2,836.10					\$2,836.10
The Agricultural Bank of China	2,930.00					\$2,930.00
TR (GRC) Inc.			13,052.00		54,314.98	\$67,366.98
United Health Group (UHG)					1,200.00	\$1,200.00
Vera Financial DAC (Ex. Lawrence Life)	30.00					\$30.00
TOTAL	\$106,728.60	\$4,387.80	\$54,667.44	\$42.00	\$100,753.64	\$266,579.48

TRUTH TECHNOLOGIES, INC.

A/P AGING SUMMARY

As of February 28, 2019

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
Advanced Partnerships LLC					25,566.00	\$25,566.00
American Express					3,665.92	\$3,665.92
EBRC					136,390.58	\$136,390.58
Fireminds Technology Solutions					3,780.00	\$3,780.00
Lead Forensics					862.81	\$862.81
Lewis Brisbois Bisgaard & Smith LLP					244,015.14	\$244,015.14
Logic					9,622.16	\$9,622.16
McGuirewoods LLP					96,447.52	\$96,447.52
Noack & Company, LLC		3,876.25	2,941.25	2,449.10	14,372.60	\$23,639.20
Salvatori, Wood, & Buckel, P.L.					9,635.00	\$9,635.00
SmartBear					2,400.00	\$2,400.00
Thomson Reuters UK Ltd					28,375.00	\$28,375.00
Used to Audit					35,164.92	\$35,164.92
Venable LLP					3,203.00	\$3,203.00
TOTAL	\$0.00	\$3,876.25	\$2,941.25	\$2,449.10	\$613,500.65	\$622,767.25

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Business Line - Wells Fargo									
	Beginning Balance								19,773.07
Total for Business Line - Wells Fargo									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Synovus Loan									
Beginning Balance									481,222.76
02/15/2019	Check	1136	No	Synovus Bnak	CHECK 1136	2303 Synovus Loan	1016 Wells Fargo Checking-4171	-5,000.00	476,222.76
02/21/2019	Check	1140	No	Synovus Bnak	CHECK 1140	2303 Synovus Loan	1016 Wells Fargo Checking-4171	-10,460.58	465,762.18
Total for Synovus Loan								\$ -15,460.58	
TOTAL								\$ -15,460.58	

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Newtek Loan #5848585001									
	Beginning Balance								164,158.04
02/04/2019	Expense		No	Newtek Business Credit	BUSINESS TO BUSINESS ACH Newtek S Bus Fin PURCHASE 190204 52566589 Egide Thein	2305 Newtek Loan #5848585001	1016 Wells Fargo Checking- 4171	-4,052.00	160,106.04
Total for Newtek Loan #5848585001								\$ -4,052.00	
TOTAL								\$ -4,052.00	

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Regions Loan - SBA #2 #1558980									
	Beginning Balance								311,182.78
Total for Regions Loan - SBA #2 #1558980									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Regions SBA Loan #3 #1640705									
	Beginning Balance								282,721.19
Total for Regions SBA Loan #3 #1640705									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Complete Business Solutions Gro									
	Beginning Balance								67,920.70
Total for Complete Business Solutions Gro									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
	1 Global Capital								
	Beginning Balance								303,230.35
	Total for 1 Global Capital								
	TOTAL								

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
CapCall									
	Beginning Balance								30,992.00
	Total for CapCall								
	TOTAL								

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
ROC Funding Group									
	Beginning Balance								83,402.35
Total for ROC Funding Group									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
	Yellowstone Capital								
	Beginning Balance								39,166.00
	Total for Yellowstone Capital								
	TOTAL								

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
	Yellowstone Capital								
	Beginning Balance								39,166.00
	Total for Yellowstone Capital								
	TOTAL								

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
	Midnight Advance Metropolitan C								
	Beginning Balance								47,515.00
	Total for Midnight Advance Metropolitan C								
	TOTAL								

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
<hr/>									
Midnight Capital II									
	Beginning Balance								64,310.00
<hr/>									
Total for Midnight Capital II									
<hr/>									
TOTAL									
<hr/>									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
GTR Queen Loan									
	Beginning Balance								30,208.00
Total for GTR Queen Loan									
TOTAL									

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Kash Capital Loan									
	Beginning Balance								50,555.00
Total for Kash Capital Loan									
TOTAL									

ATTACHMENT 3
INVENTORY AND FIXED ASSETS REPORT

Name of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

INVENTORY REPORT

INVENTORY BALANCE AT PETITION DATE: \$ N/A

INVENTORY RECONCILIATION:

Inventory Balance at Beginning of Month	\$	<u>N/A</u>	(a)
PLUS: Inventory Purchased During Month	\$	<u>N/A</u>	
MINUS: Inventory Used or Sold	\$	<u>N/A</u>	
PLUS/MINUS: Adjustments or Write-downs	\$	<u>N/A</u>	*
Inventory on Hand at End of Month	\$	<u>N/A</u>	

METHOD OF COSTING INVENTORY: N/A

*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.
N/A

INVENTORY AGING

Less than 6 months old	6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
<u>N/A</u> %	<u>N/A</u> %	<u>N/A</u> %	<u>N/A</u> %	<u>N/A</u> 100%*

* Aging Percentages must equal 100%.

☐ Check here if inventory contains perishable items.Description of Obsolete Inventory: N/A

FIXED ASSET REPORT

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: N/A (b)
 (Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only): N/A

FIXED ASSETS RECONCILIATION:

Fixed Asset Book Value at Beginning of Month	\$	<u>13,676.18</u>	(a)(b)
MINUS: Depreciation Expense	\$	<u>0.00</u>	
PLUS: New Purchases	\$	<u>0.00</u>	
PLUS/MINUS: Adjustments or Write-downs	\$	<u>0.00</u>	*
Ending Monthly Balance	\$	<u>13,676.18</u>	

*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD: N/A

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions.
 Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

ATTACHMENT 4AMONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNTName of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-5608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Wells Fargo BRANCH: _____ACCOUNT NAME: Debtor In Possession ACCOUNT NUMBER: 2818864171PURPOSE OF ACCOUNT: OPERATING

Ending Balance per Bank Statement	\$	59,942.89	
Plus Total Amount of Outstanding Deposits	\$	0.00	
Minus Total Amount of Outstanding Checks and other debits	\$	0.00	*
Minus Service Charges	\$	0.00	
Ending Balance per Check Register	\$	74,547.71	** (a)

*Debit cards are used by N/A SEE ATTACHED**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above, includes:

\$	<u>N/A</u>	Transferred to Payroll Account
\$	<u>N/A</u>	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

TRUTH TECHNOLOGIES, INC.

1016 Wells Fargo Checking-4171, Period Ending 02/28/2019

RECONCILIATION REPORT

Reconciled on: 03/08/2019

Reconciled by: lisa@noackmitchellcpa.com null

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance	59,942.89
Checks and payments cleared (55)	-118,641.37
Deposits and other credits cleared (13)	133,246.19
Statement ending balance	74,547.71

Register balance as of 02/28/2019	74,547.71
Cleared transactions after 02/28/2019	0.00
Uncleared transactions after 02/28/2019	21,681.06
Register balance as of 03/08/2019	96,228.77

Details

Checks and payments cleared (55)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
02/01/2019	Check	1138	John Hosie	-500.00
02/01/2019	Expense			-16.00
02/04/2019	Expense		CITI Card	-679.00
02/04/2019	Expense		CITI Card	-601.62
02/04/2019	Expense		CITI Card	-3,262.45
02/04/2019	Expense		Newtek Business Credit	-4,052.00
02/04/2019	Expense		CITI Card	-343.75
02/04/2019	Expense		CITI Card	-125.80
02/04/2019	Expense		CITI Card	-204.16
02/05/2019	Expense		CITI Card	-174.00
02/05/2019	Expense		CITI Card	-14.99
02/06/2019	Expense			-16.00
02/06/2019	Expense		Rackspace	-21,816.60
02/06/2019	Expense		CITI Card	-12.11
02/07/2019	Expense			-2,670.00
02/08/2019	Expense			-15.00
02/11/2019	Expense			-45.00
02/11/2019	Expense		Logic	-6,000.00
02/11/2019	Expense		CITI Card	-939.65
02/11/2019	Expense		CITI Card	-507.40
02/11/2019	Expense		CITI Card	-52.00
02/12/2019	Expense			-16.00
02/13/2019	Expense		Vonage	-90.00
02/14/2019	Check	1143		-4,875.00
02/14/2019	Expense		MCS	-4,079.27
02/14/2019	Expense		Wells Fargo	-9,782.00
02/14/2019	Expense		Wells Fargo	-3,025.37
02/14/2019	Expense		Wells Fargo	-60.00
02/14/2019	Expense			-45.00
02/15/2019	Check	1136	Synovus Bnak	-5,000.00
02/19/2019	Expense		Vonage	-86.05
02/19/2019	Transfer			-1,000.00
02/19/2019	Expense			-16.00
02/19/2019	Expense			-16.00
02/20/2019	Expense			-45.00
02/20/2019	Expense		CITI Card	-1,652.01
02/20/2019	Expense		CITI Card	-2,568.72
02/20/2019	Expense		Logic	-6,000.00
02/21/2019	Expense		CITI Card	-661.00
02/21/2019	Expense		CITI Card	-102.99

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
02/21/2019	Check	1140	Synovus Bnak	-10,460.58
02/22/2019	Expense		CITI Card	-31.93
02/22/2019	Expense		CITI Card	-1,973.96
02/25/2019	Expense		CITI Card	-20.32
02/25/2019	Expense			-16.00
02/25/2019	Expense		CITI Card	-679.00
02/25/2019	Expense		CITI Card	-1,725.66
02/26/2019	Expense			-16.00
02/27/2019	Expense		Wells Fargo	-9,782.00
02/27/2019	Expense		Wells Fargo	-3,025.37
02/27/2019	Expense		Wells Fargo	-60.00
02/27/2019	Expense		AT&T	-246.61
02/27/2019	Check	1145		-2,920.00
02/27/2019	Expense			-16.00
02/28/2019	Expense		CITI Card	-6,500.00

Total -118,641.37

Deposits and other credits cleared (13)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
02/02/2019	Deposit		JTC Group	350.00
02/08/2019	Deposit		Vera Financial DAC (Ex. Lawr...	9,857.93
02/10/2019	Deposit		Knightshead Holdings Ltd.	3,580.32
02/12/2019	Deposit		SP Capital International, S.A.	1,667.50
02/14/2019	Deposit		Logic	5,975.00
02/19/2019	Deposit		SIMSL - Steamship Insurance...	3,982.00
02/19/2019	Deposit		Elavon, Inc. (a U.S. Bancorp ...	17,436.00
02/22/2019	Transfer			2,798.30
02/22/2019	Deposit		Ecoban Finance Limited	2,400.00
02/25/2019	Deposit		Reuters Limited (UK)	70,357.38
02/26/2019	Deposit		CME - Chicago Mercantile Ex...	3,600.00
02/26/2019	Receive Payment		MUFG Alternative Fund Servi...	6,000.00
02/27/2019	Deposit		La Estrella	5,241.76

Total 133,246.19

Additional Information

Uncleared checks and payments after 02/28/2019

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
03/04/2019	Expense		Newtek Business Credit	-4,052.00
03/04/2019	Expense			-16.00
03/04/2019	Expense			-16.00
03/05/2019	Check	1142	Regions Loan	-5,856.20
03/05/2019	Check	1141	Regions Loan	-10,516.76

Total -20,456.96

Uncleared deposits and other credits after 02/28/2019

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
03/04/2019	Deposit		Intertrust Group B.V.	23,197.50
03/04/2019	Deposit		Asociacion Popular de Ahorr...	18,940.52

Total 42,138.02

Wells Fargo Business Choice Checking

Account number: 2818864171 ■ February 1, 2019 - February 28, 2019 ■ Page 1 of 5



TRUTH TECHNOLOGIES
DEBTOR IN POSSESSION
CH11 CASE #18-05608 (FLMITAMP)
2341 CHESHIRE LN
NAPLES FL 34109-3373

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wells Fargo.com/biz

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

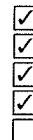
Your Business and Wells Fargo

Visit wells Fargo.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wells Fargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking
Online Statements
Business Bill Pay
Business Spending Report
Overdraft Protection



Activity summary

Beginning balance on 2/1	\$59,942.89
Deposits/Credits	133,246.19
Withdrawals/Debits	- 118,641.37
Ending balance on 2/28	\$74,547.71
 Average ledger balance this period	 \$38,423.60

Account number: 2818864171

TRUTH TECHNOLOGIES
DEBTOR IN POSSESSION
CH11 CASE #18-05608 (FLMITAMP)

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 2818864171 ■ February 1, 2019 - February 28, 2019 ■ Page 2 of 5



Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/1		WT F60201485162000 Rbs Internationa /Org=Jtc (Jersey) Limited Office Accoun Srf# F60201485162000 Trn#190201090447 Rfb#	350.00 ✓		
2/1		Wire Trans Svc Charge - Sequence: 190201090447 Srf# F60201485162000 Trn#190201090447 Rfb#		16.00	
2/1	1138	Check		500.00	59,776.89
2/4		Citi Card Online Payment 190203 132873408289321 Egide Thein		125.80	
2/4		Citi Card Online Payment 190203 122874438789455 Egide Thein		204.16	
2/4		Citi Card Online Payment 190203 152873407320159 Egide Thein		343.75	
2/4		Citi Card Online Payment 190203 122873405095290 Egide Thein		601.62	
2/4		Citi Card Online Payment 190203 112873401322810 Egide Thein		679.00	
2/4		Citi Card Online Payment 190203 132874431683430 Egide Thein		3,262.45	
2/4	<	Business to Business ACH Debit - Newtek S Bus Fin Purchase 190204 52566589 Egide Thein		4,052.00	50,508.11
2/5		Citi Card Online Payment 190204 142874439405086 Egide Thein		14.99	
2/5		Citi Card Online Payment 190204 112874439920247 Egide Thein		174.00	50,319.12
2/6		WT Fed#01103 Danske Bank A/S /Org=Vera Financial Dac Srf# 2019020400272177 Trn#190206006800 Rfb# 35Ji-90351387612	9,857.93 ✓		
2/6		Wire Trans Svc Charge - Sequence: 190206006800 Srf# 2019020400272177 Trn#190206006800 Rfb# 35Ji-90351387612		16.00	
2/6		Citi Card Online Payment 190205 142874440626571 Egide Thein		12.11	
2/6		Rackspace US Inc Batch Pmts 030-34972793161 Truth Technologies Inc		21,816.60	38,332.34
2/7		Withdrawal Made In A Branch/Store		2,670.00	35,662.34
2/8		WT Fed#03307 Butterfield Bank (/Org=Knhthead Annuity Life Assurance Srf# F3S1902087623800 Trn#190208076692 Rfb#	3,580.32 ✓		
2/8		Wire Trans Svc Charge - Sequence: 190208076692 Srf# F3S1902087623800 Trn#190208076692 Rfb#		15.00	39,227.66
2/11		Wire Trans Svc Charge - Sequence: 190211046784 Srf# 0066647042647618 Trn#190211046784 Rfb#		45.00	
2/11		WT Fed#00302 Butterfield Bank (/Ftr/Bnf=Logic Srf# 0066647042647618 Trn#190211046784 Rfb#		6,000.00	
2/11		Citi Card Online Payment 190210 142879450406989 Egide Thein		52.00	
2/11		Citi Card Online Payment 190210 122880876293550 Egide Thein		507.40	
2/11		Citi Card Online Payment 190210 162879453010027 Egide Thein		939.65	31,683.61
2/12		WT Fed#09272 Banco Panameno DE /Org=Sp Capital Internacional SA Srf# 0212648155009378 Trn#190212108147 Rfb# License Fee Invo	1,667.50		
2/12		Wire Trans Svc Charge - Sequence: 190212108147 Srf# 0212648155009378 Trn#190212108147 Rfb# License Fee Invo		16.00	33,335.11
2/13		Vonage America Vonage 190212 1924957 Truth *Technologies		90.00	33,245.11
2/14		WT Seq153200 WF Return Wires IN Proc /Org= Srf# Wfw190214-001598 Trn#190214153200 Rfb#	5,975.00 ✓		
2/14		Wire Trans Svc Charge - Sequence: 190214146029 Srf# 0066647045572168 Trn#190214146029 Rfb#		45.00	
2/14		Truth Technologi WF Payroll 190215 7219028 Payroll Invoice		60.00	
2/14		Wells Fargo Busi Tax Col Payroll - Napl 7219028		3,025.37	
2/14		Truth Technologi WF Payroll 190215 5827953 Payroll DD		9,782.00	
2/14		WT Fed#06654 Cayman National Ba /Ftr/Bnf=McS Ltd Srf# 0066647045572168 Trn#190214146029 Rfb#		4,079.27	
2/14	1143	Check		4,875.00	17,353.47
2/15	1136	Check		5,000.00	12,353.47
2/19		WT F50215684847000 Royal Bank of SC /Org=Steamship Insurance Mgmt Serv Ltd Srf# F50215684847000 Trn#190219004884 Rfb#	3,982.00 ✓		
2/19		WT Fed#01375 Deutsche Bank AG /Org=Elavon Financial Services Srf# 0219287124001689 Trn#190219035586 Rfb#	17,436.00 ✓		
2/19		Wire Trans Svc Charge - Sequence: 190219004884 Srf# F50215684847000 Trn#190219004884 Rfb#		16.00	
2/19		Wire Trans Svc Charge - Sequence: 190219035586 Srf# 0219287124001689 Trn#190219035586 Rfb#		16.00	

Account number: 2818864171 ■ February 1, 2019 - February 28, 2019 ■ Page 3 of 5

**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/19		Online Transfer to Thein E Ref #1b05T9x75Z Checking Correction Consultant for Tti Payment		1,000.00	
2/19		Vonage America Vonage 190216 2656702 Truth *Technologies		86.05	32,653.42
2/20		Wire Trans Svc Charge - Sequence: 190220147228 Srf# 0066647051097109 Trn#190220147228 Rfb#		45.00	
2/20		WT Fed#07449 Butterfield Bank (/Ftr/Bnf=8033265086 Srf# 0066647051097109 Trn#190220147228 Rfb#		6,000.00	
2/20		Citi Card Online Payment 190219 112888825143074 Egide Thein		1,652.01	
2/20		Citi Card Online Payment 190219 142888824627554 Egide Thein		2,568.72	22,387.69
2/21		Citi Card Online Payment 190220 142888870325269 Egide Thein		102.99	
2/21		Citi Card Online Payment 190220 132888870729528 Egide Thein		661.00	
2/21	1140	Check		10,460.58	11,163.12
2/22		Edeposit IN Branch/Store 02/22/19 01:25:04 Pm 2470 Vanderbilt Beach Rd Naples FL 4171	2,798.30		
2/22		Edeposit IN Branch/Store 02/22/19 03:10:19 Pm 2470 Vanderbilt Beach Rd Naples FL 2271	2,400.00		
2/22		Citi Card Online Payment 190221 112888871329650 Egide Thein		31.93	
2/22		Citi Card Online Payment 190221 162889986734493 Egide Thein		1,973.96	14,355.53
2/25		WT Fed#06862 Citibank N.A. /Org=Reuters Limited Srf# S0690560Bd8A01 Trn#190225013822 Rfb#	70,357.38		
2/25		Wire Trans Svc Charge - Sequence: 190225013822 Srf# S0690560Bd8A01 Trn#190225013822 Rfb#		16.00	
2/25		Citi Card Online Payment 190222 142888871843149 Egide Thein		20.32	
2/25		Citi Card Online Payment 190224 152891253221490 Egide Thein		679.00	
2/25		Citi Card Online Payment 190222 122891251924148 Egide Thein		1,725.66	82,271.93
2/26		Chicago Mercanti 39851 EFT-00000042517 AL Users~SE*38*0084~Ge*0001*4065834~lea*0001*0040	3,600.00		
2/26		WT F3S1902269558400 Butterfield Bank /Org=Mufg Alternative Fund Services (CA Srf# F3S1902269558400 Trn#190226092660 Rfb# 1001F02190570458	6,000.00		
2/26		Wire Trans Svc Charge - Sequence: 190226092660 Srf# F3S1902269558400 Trn#190226092660 Rfb# 1001F02190570458		16.00	91,855.93
2/27		WT F60227421948000 Rbc Royal Bank (/Org=Estrella America Vba Srf# F60227421948000 Trn#190227173933 Rfb#	5,241.76		
2/27		Wire Trans Svc Charge - Sequence: 190227173933 Srf# F60227421948000 Trn#190227173933 Rfb#		16.00	
2/27		Truth Technologi WF Payroll 190228 7219028 Payroll Invoice		60.00	
2/27		Wells Fargo Busi Tax Col Payroll - Napl 7219028		3,025.37	
2/27		Truth Technologi WF Payroll 190228 5914102 Payroll DD		9,782.00	
2/27	1145	Cashed Check		2,920.00	
2/27		ATT Payment 022619 081901011Epayr Egide Thein		246.61	81,047.71
2/28		Citi Card Online Payment 190227 152895137117194 Egide Thein		6,500.00	74,547.71
Ending balance on 2/28					74,547.71
Totals			\$133,246.19	\$118,641.37	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1136	2/15	5,000.00	1140 *	2/21	10,460.58	1145 *	2/27	2,920.00
1138 *	2/1	500.00	1143 *	2/14	4,875.00			

* Gap in check sequence.

Account number: 2818864171 ■ February 1, 2019 - February 28, 2019 ■ Page 4 of 5



Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 02/01/2019 - 02/28/2019

Standard monthly service fee \$14.00

You paid \$0.00

How to avoid the monthly service fee

Minimum required

This fee period

Have any **ONE** of the following account requirements

- Average ledger balance \$7,500.00
- A qualifying transaction from a linked Wells Fargo Business Payroll Services account 1
- A qualifying transaction from a linked Wells Fargo Merchant Services account 1
- Total number of posted Wells Fargo Debit Card purchases and/or payments 10
- Enrollment in a linked Direct Pay service through Wells Fargo Business Online 1
- Combined balances in linked accounts, which may include \$10,000.00
 - Average ledger balances in business checking, savings, and time accounts
 - Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit
 - For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information

\$38,424.00 ☒6 ☒0 ☐0 ☐0 ☐☒

wx/wx

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	37	200	0	0.50	0.00
Total service charges					\$0.00

MOR-8

TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Wells Fargo Checking-4171									
	Beginning Balance								59,942.89
02/01/2019	Check	1138	No	John Hosie	CHECK 1138	1016 Wells Fargo Checking-4171	6515 Payroll Expenses:Employee Benefits	-500.00	59,442.89
02/01/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190201090447 SRF# F60201485162000 TRN#190201090447 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	59,426.89
02/02/2019	Deposit		No	JTC Group		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	350.00	59,776.89
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 152873407320159 EGIDE THEIN GSuite	1016 Wells Fargo Checking-4171	6110 Computer Expenses:Software Supplies	-343.75	59,433.14
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 132873408289321 EGIDE THEIN Grasshopper	1016 Wells Fargo Checking-4171	6050 Operating Expenses:Telephone, Fax & Internet	-125.80	59,307.34
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 122874438789455 EGIDE THEIN	1016 Wells Fargo Checking-4171	6110 Computer Expenses:Software Supplies	-204.16	59,103.18
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 122873405095290 EGIDE THEIN Logmein	1016 Wells Fargo Checking-4171	6030 Operating Expenses:Dues & Subscriptions	-601.62	58,501.56
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 112873401322810 EGIDE THEIN	1016 Wells Fargo Checking-4171	6015 Operating Expenses:Marketing	-679.00	57,822.56
02/04/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190203 132874431683430 EGIDE THEIN Amazon Web	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-3,262.45	54,560.11
02/04/2019	Expense		No	Newtek Business Credit	BUSINESS TO BUSINESS ACH Newtek S Bus Fin PURCHASE 190204 52566589 Egid Thein	1016 Wells Fargo Checking-4171	2305 Newtek Loan #5848585001	-4,052.00	50,508.11
02/05/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190204 112874439920247 EGIDE THEIN Atlassian Software	1016 Wells Fargo Checking-4171	6110 Computer Expenses:Software Supplies	-174.00	50,334.11
02/05/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190204 142874439405086 EGIDE THEIN Adobe Software	1016 Wells Fargo Checking-4171	6110 Computer Expenses:Software Supplies	-14.99	50,319.12
02/06/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190206006800 SRF# 2019020400272177 TRN#190206006800 RFB# 35JI-90351387612	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	50,303.12
02/06/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190205 142874440626571 EGIDE THEIN AOL Service	1016 Wells Fargo Checking-4171	6050 Operating Expenses:Telephone, Fax & Internet	-12.11	50,291.01
02/06/2019	Expense		No	Rackspace	RACKSPACE US INC BATCH PMTS 030-34972793161 Truth Technologies Inc	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-21,816.60	28,474.41
02/07/2019	Expense		No		WITHDRAWAL MADE IN A BRANCH/STORE	1016 Wells Fargo Checking-4171	3150 Shareholder	-2,670.00	25,804.41
02/08/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190208076692 SRF# F3S1902087623800 TRN#190208076692 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-15.00	25,789.41
02/08/2019	Deposit		No	Vera Financial DAC (Ex. Lawrence Life)		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	9,857.93	35,647.34
02/10/2019	Deposit		No	Knightshead Holdings Ltd.		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	3,580.32	39,227.66
02/11/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190211046784 SRF# 0066647042647618 TRN#190211046784 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-45.00	39,182.66
02/11/2019	Expense		No	Logic	WT FED#00302 BUTTERFIELD BANK (/FTR/BNF=IOGIC SRF# 0066647042647618 TRN#190211046784 RFB#	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-6,000.00	33,182.66
02/11/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190210 162879453010027 EGIDE THEIN Robert Half Lawyer	1016 Wells Fargo Checking-4171	6205 Professional Fees:Legal Fees	-939.65	32,243.01
02/11/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190210 122880876293550 EGIDE THEIN LinkedIn Job Posting	1016 Wells Fargo Checking-4171	6015 Operating Expenses:Marketing	-507.40	31,735.61
02/11/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190210 142879450406989 EGIDE THEIN Github Software	1016 Wells Fargo Checking-4171	6110 Computer Expenses:Software Supplies	-52.00	31,683.61
02/12/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190212108147 SRF# 0212648155009378 TRN#190212108147 RFB# LICENSE FEE INVO	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	31,667.61
02/12/2019	Deposit		No	SP Capital International, S.A.		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	1,667.50	33,335.11

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
02/13/2019	Expense		No	Vonage	VONAGE AMERICA VONAGE 190212 1924957 TRUTH *TECHNOLOGIES	1016 Wells Fargo Checking-4171	6050 Operating Expenses:Telephone, Fax & Internet	-90.00	33,245.11
02/14/2019	Expense		No	Wells Fargo	WELLS FARGO BUSI TAX COL PAYROLL - NAPL 7219028	1016 Wells Fargo Checking-4171	6530 Payroll Expenses:Payroll Taxes	-3,025.37	30,219.74
02/14/2019	Expense		No	MCS	WT FED#06654 CAYMAN NATIONAL BA /FTR/BNF=MCS Ltd SRF# 0066647045572168 TRN#190214146029 RFB#	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-4,079.27	26,140.47
02/14/2019	Deposit		No	Logic	WT SEQ153200 WF RETURN WIRES IN PROC /ORG= SRF# WFW190214-001598 TRN#190214153200 RFB#	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	5,975.00	32,115.47
02/14/2019	Expense		No	Wells Fargo	Truth Technologi WF PAYROLL 190215 7219028 PAYROLL INVOICE	1016 Wells Fargo Checking-4171	6540 Payroll Expenses:Payroll Service Fees	-60.00	32,055.47
02/14/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190214146029 SRF# 0066647045572168 TRN#190214146029 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-45.00	32,010.47
02/14/2019	Check	1143	No		CHECK 1143	1016 Wells Fargo Checking-4171	6530 Payroll Expenses:Payroll Taxes	-4,875.00	27,135.47
02/14/2019	Expense		No	Wells Fargo	Truth Technologi WF PAYROLL 190215 5827953 PAYROLL DD	1016 Wells Fargo Checking-4171	6505 Payroll Expenses:Salaries & Wages	-9,782.00	17,353.47
02/15/2019	Check	1136	No	Synovus Bnak	CHECK 1136	1016 Wells Fargo Checking-4171	2303 Synovus Loan	-5,000.00	12,353.47
02/19/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190219035586 SRF# 0219287124001689 TRN#190219035586 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	12,337.47
02/19/2019	Deposit		No	SIMSL - Steamship Insurance Management Services Limited		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	3,982.00	16,319.47
02/19/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190219004884 SRF# F50215684847000 TRN#190219004884 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	16,303.47
02/19/2019	Expense		No	Vonage	VONAGE AMERICA VONAGE 190216 2656702 TRUTH *TECHNOLOGIES	1016 Wells Fargo Checking-4171	6050 Operating Expenses:Telephone, Fax & Internet	-86.05	16,217.42
02/19/2019	Deposit		No	Elavon, Inc. (a U.S. Bancorp Company)		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	17,436.00	33,653.42
02/19/2019	Transfer		No		ONLINE TRANSFER TO THEIN E REF #IB05T9X75Z CHECKING CORRECTION CONSULTANT FOR TTI PAYMENT	1016 Wells Fargo Checking-4171	3150 Shareholder	-1,000.00	32,653.42
02/20/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190219 112888825143074 EGIDE THEIN Robert Hall Lawyer	1016 Wells Fargo Checking-4171	6205 Professional Fees:Legal Fees	-1,652.01	31,001.41
02/20/2019	Expense		No	Logic	WT FED#07449 BUTTERFIELD BANK (/FTR/BNF=8033265086 SRF# 0066647051097109 TRN#190220147228 RFB#	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-6,000.00	25,001.41
02/20/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190219 142888824627554 EGIDE THEIN Rackspace	1016 Wells Fargo Checking-4171	6135 Computer Expenses:Computer Hosting	-2,568.72	22,432.69
02/20/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190220147228 SRF# 0066647051097109 TRN#190220147228 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-45.00	22,387.69
02/21/2019	Check	1140	No	Synovus Bnak	CHECK 1140	1016 Wells Fargo Checking-4171	2303 Synovus Loan	-10,460.58	11,927.11
02/21/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190220 132888870729528 EGIDE THEIN Hartford Office Depot	1016 Wells Fargo Checking-4171	6401 Insurance:Workers Compensation Insurance	-661.00	11,266.11
02/21/2019	Expense		No	CITI Card		1016 Wells Fargo Checking-4171	6040 Operating Expenses:Office Supplies	-102.99	11,163.12
02/22/2019	Deposit		No	Ecoban Finance Limited		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	2,400.00	13,563.12
02/22/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190221 162889986734493 EGIDE THEIN Naples Accelerator	1016 Wells Fargo Checking-4171	6041 Operating Expenses:Office Rent	-1,973.96	11,589.16
02/22/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190221 112888871329650 EGIDE THEIN	1016 Wells Fargo Checking-4171	6310 Business Travel:Travel	-31.93	11,557.23
02/22/2019	Transfer		No			1016 Wells Fargo Checking-4171	1009 Florida Community Bank	2,798.30	14,355.53
02/25/2019	Deposit		No	Reuters Limited (UK)		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	70,357.38	84,712.91
02/25/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190225013822 SRF# S0690560BD8A01 TRN#190225013822 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	84,696.91
02/25/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190222 142888871843149 EGIDE THEIN HP Ink	1016 Wells Fargo Checking-4171	6040 Operating Expenses:Office Supplies	-20.32	84,676.59
02/25/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190224 152891253221490 EGIDE THEIN WBN Marketing	1016 Wells Fargo Checking-4171	6015 Operating Expenses:Marketing	-679.00	83,997.59
02/25/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190222 122891251924148	1016 Wells Fargo Checking-4171	6205 Professional Fees:Legal Fees	-1,725.66	82,271.93

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
02/26/2019	Expense		No		EGIDE THEIN Robert Half WIRE TRANS SVC CHARGE - SEQUENCE: 190226092660 SRF# F3S1902269558400 TRN#190226092660 RFB# 1001F02190570458	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	82,255.93
02/26/2019	Deposit		No	CME - Chicago Mercantile Exchange		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	3,600.00	85,855.93
02/26/2019	Payment		No	MUFG Alternative Fund Services (Cayman) Limited		1016 Wells Fargo Checking-4171	1150 Accounts Receivable:Allowance for Bad Debt	6,000.00	91,855.93
02/27/2019	Expense		No		WIRE TRANS SVC CHARGE - SEQUENCE: 190227173933 SRF# F60227421948000 TRN#190227173933 RFB#	1016 Wells Fargo Checking-4171	6020 Operating Expenses:Bank Service Charges	-16.00	91,839.93
02/27/2019	Deposit		No	La Estrella		1016 Wells Fargo Checking-4171	12000 Undeposited Funds	5,241.76	97,081.69
02/27/2019	Expense		No	Wells Fargo	Truth Technologi WF PAYROLL 190228 7219028 PAYROLL INVOICE	1016 Wells Fargo Checking-4171	6540 Payroll Expenses:Payroll Service Fees	-60.00	97,021.69
02/27/2019	Expense		No	AT&T	ATT Payment 022619 081901011EPAYR EGIDE THEIN	1016 Wells Fargo Checking-4171	6050 Operating Expenses:Telephone, Fax & Internet	-246.61	96,775.08
02/27/2019	Expense		No	Wells Fargo	WELLS FARGO BUSI TAX COL PAYROLL - NAPL 7219028	1016 Wells Fargo Checking-4171	6530 Payroll Expenses:Payroll Taxes	-3,025.37	93,749.71
02/27/2019	Expense		No	Wells Fargo	Truth Technologi WF PAYROLL 190228 5914102 PAYROLL DD	1016 Wells Fargo Checking-4171	6505 Payroll Expenses:Salaries & Wages	-9,782.00	83,967.71
02/27/2019	Check	1145	No		CASHED CHECK	1016 Wells Fargo Checking-4171	6505 Payroll Expenses:Salaries & Wages	-2,920.00	81,047.71
02/28/2019	Expense		No	CITI Card	CITI CARD ONLINE PAYMENT 190227 152895137117194 EGIDE THEIN Tradeshow	1016 Wells Fargo Checking-4171	6015 Operating Expenses:Marketing	-6,500.00	74,547.71
Total for Wells Fargo Checking-4171								\$14,604.82	
TOTAL								\$14,604.82	

ATTACHMENT 4A**MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT**Name of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-5608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Florida Community Bank BRANCH: _____ACCOUNT NAME: DBA General Fintech Inc. ACCOUNT NUMBER: 1633276800PURPOSE OF ACCOUNT: OPERATING

Ending Balance per Bank Statement	\$	2,798.30	
Plus Total Amount of Outstanding Deposits	\$	0.00	
Minus Total Amount of Outstanding Checks and other debits	\$	0.00	*
Minus Service Charges	\$	0.00	
Ending Balance per Check Register	\$	0.00	** (a)

*Debit cards are used by N/A SEE ATTACHED**If Closing Balance is negative, provide explanation: N/A

The following disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above, includes:

\$ N/A Transferred to Payroll Account
 \$ N/A Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

TRUTH TECHNOLOGIES, INC.

1009 Florida Community Bank, Period Ending 02/28/2019

RECONCILIATION REPORT

Reconciled on: 03/08/2019

Reconciled by: lisa@noackmitchellcpa.com null

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance	2,798.30
Checks and payments cleared (1)	-2,798.30
Deposits and other credits cleared (0)	0.00
Statement ending balance	0.00
Register balance as of 02/28/2019	0.00

Details

Checks and payments cleared (1)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
02/22/2019	Transfer			-2,798.30
Total				-2,798.30



TRUTH TECHNOLOGIES, INC
AKA GENERAL FINTECH, INC
5621 STRAND BLVD 305
NAPLES FL 34110-7307

Last statement: January 31, 2019
This statement: February 28, 2019
Total days in statement period: 28

Page: 1 of 2
XXXXXX6800
(1)

Direct inquiries to:
Local Branch, 239 552-1820

Florida Community Bank, N.A.
2325 Vanderbilt Beach RD
Naples FL 34109

** Closed Account - Final Statement

Small Business Checking

Account number	XXXXXX6800	Beginning balance	\$2,798.30
Enclosures	1	Total additions	.00
		Total subtractions	2,798.30
		Ending balance	\$.00

DEBITS

Date	Description	Subtractions
02-15	Debit Memo	2,798.30

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
01-31	2,798.30	02-15	0.00		

Thank you for banking with Florida Community Bank, N.A.



PLEASE SEE REVERSE SIDE FOR IMPORTANT INFORMATION.
FLORIDA COMMUNITY BANK
1255 TAMIA MI TRAIL, PORT CHARLOTTE, FL 33953 • TELEPHONE: 1 (866) 764-0006



TRUTH TECHNOLOGIES, INC.

TRANSACTION REPORT

February 2019

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
Florida Community Bank									
	Beginning Balance								2,798.30
02/22/2019	Transfer		No			1009 Florida Community Bank	1016 Wells Fargo Checking-4171	-2,798.30	0.00
Total for Florida Community Bank								\$ -2,798.30	
TOTAL								\$ -2,798.30	

ATTACHMENT 4B**MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT**Name of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm.

NAME OF BANK: N/A BRANCH: N/AACCOUNT NAME: N/A ACCOUNT NUMBER: N/APURPOSE OF ACCOUNT: PAYROLL

Ending Balance per Bank Statement	\$	N/A	
Plus Total Amount of Outstanding Deposits	\$	N/A	
Minus Total Amount of Outstanding Checks and other debits	\$	N/A	*
Minus Service Charges	\$	N/A	
Ending Balance per Check Register	\$	N/A	** (a)

Debit cards must not be issued on this account.***If Closing Balance is negative, provide explanation:** N/A

The following disbursements were paid by Cash: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

The following non-payroll disbursements were made from this account:

Date	Amount	Payee	Purpose	Reason for disbursement from this account
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 4CMONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNTName of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found on the United States Trustee website, <http://www.usdoj.gov/ust/r21/index.htm>.

NAME OF BANK: N/A BRANCH: N/AACCOUNT NAME: N/A ACCOUNT NUMBER: N/APURPOSE OF ACCOUNT: TAX

Ending Balance per Bank Statement	\$	<u>N/A</u>	
Plus Total Amount of Outstanding Deposits	\$	<u>N/A</u>	
Minus Total Amount of Outstanding Checks and other debits	\$	<u>N/A</u>	*
Minus Service Charges	\$	<u>N/A</u>	
Ending Balance per Check Register	\$	<u>N/A</u>	** (a)

Debit cards must not be issued on this account.***If Closing Balance is negative, provide explanation:** N/A

The following disbursements were paid by Cash: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

The following non-payroll disbursements were made from this account:

Date	Amount	Payee	Purpose	Reason for disbursement from this account
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 4D**INVESTMENT ACCOUNTS AND PETTY CASH REPORT****INVESTMENT ACCOUNTS**

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Negotiable

Instrument		Face Value	Purchase Price	Date of Purchase	Current Market Value
N/A	N/A	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	N/A	

TOTAL

N/A (a)

PETTY CASH REPORT

The following Petty Cash Drawers/Accounts are maintained:

Location of Box/Account	(Column 2)		(Column 3)	(Column 4)
	Maximum Amount of Cash in Drawer/Acct.		Amount of Petty Cash On Hand At End of Month	Difference between (Column 2) and (Column 3)
N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A

TOTAL

\$ N/A (b)

For any Petty Cash Disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation _____

N/A

TOTAL INVESTMENT ACCOUNTS AND PETTY CASH(a + b) \$ N/A
 (c)

(c)The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 6**MONTHLY TAX REPORT**Name of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2018Period ending February 28, 2019**TAXES OWED AND DUE**

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

Name of Taxing Authority	Date Payment Due	Description	Amount	Date Last Tax Return Filed	Tax Return Period
<u>See July Report</u>			<u>4,333.85</u>	<u>6/30/2018</u>	<u>Q2 18</u>
<u>See August Report</u>			<u>6,384.16</u>	<u>6/30/2018</u>	<u>Q2 18</u>
<u>See September Report</u>			<u>2,416.67</u>	<u>9/30/2018</u>	<u>Q3 18</u>
TOTAL			<u>\$ 13,134.68</u>		

ATTACHMENT 7SUMMARY OF OFFICER OR OWNER COMPENSATIONSUMMARY OF PERSONNEL AND INSURANCE COVERAGESName of Debtor: Truth Technologies, Inc.Case Number: 9:18-bk-05608-FMDReporting Period beginning February 1, 2019Period ending February 28, 2019

Report all forms of compensation received by or paid on behalf of the Officer or Owner during the month. Include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement for business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

<u>Name of Officer or Owner</u>	<u>Title</u>	<u>Payment Description</u>	<u>Amount Paid</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

PERSONNEL REPORT

	<u>Full Time</u>	<u>Part Time</u>
Number of employees at beginning of period	<u>2</u>	<u>0</u>
Number hired during the period	<u>2</u>	<u>0</u>
Number terminated or resigned during period	<u>2</u>	<u>0</u>
Number of employees on payroll at end of period	<u>2</u>	<u>0</u>

CONFIRMATION OF INSURANCE

List all policies of insurance in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach a copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

<u>Agent and/or Carrier</u>	<u>Phone Number</u>	<u>Policy Number</u>	<u>Coverage Type</u>	<u>Expiration Date</u>	<u>Date Premium Due</u>
<u>ADPI Agency</u>	<u>877-677-0428</u>	<u>UB-0J610959-18</u>		<u>1/11/20</u>	<u>See Attached</u>
<u>HUB International NE</u>	<u>203-337-1800</u>	<u>711015200-0002</u>		<u>4/08/19</u>	<u>See Attached</u>
<u>HUB International NE</u>	<u>203-337-1800</u>	<u>711015200-0002</u>		<u>4/08/19</u>	<u>See Attached</u>
<u>HUB International NE</u>	<u>203-337-1800</u>	<u>W1845C180401</u>		<u>4/08/19</u>	<u>See Attached</u>

The following lapse in insurance coverage occurred this month:

<u>Policy Type</u>	<u>Date Lapsed</u>	<u>Date Reinstated</u>	<u>Reason for Lapse</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Check here if U. S. Trustee has been listed as Certificate Holder for all insurance policies.

ATTACHMENT 8

Insurance Bill

Page 1



THE HARTFORD
Billing Company:
Hartford Fire Insurance Company

Pay Online: www.thehartford.com/servicecenter

For Customer Service Call: 1-866-467-8730

7 a.m. to 7 p.m. Central Time (Mon – Fri)

Report Claims 24 hours a day: 1-800-327-3636

PAID 2.10.19 VISA

Bill Date: 01/18/19

Billing Account #: 15637935

To Pay in Full: \$661.00

Minimum Due: \$661.00

Due Date: 02/11/19

If your payment is not received by the due date, a late fee of \$10.00 will be assessed.

Named Insured: TRUTH TECHNOLOGIES INC

Your Agent: GULFSHORE INSURANCE INC/PHS

ACCOUNT SUMMARY

IMPORTANT MESSAGES

Previous Account Balance

- Thank you for placing your insurance with The Hartford.

Payments & Adjustments \$0.00

Premium Activity \$661.00

New Fee(s) \$0.00

Account Balance \$661.00

TRANSACTION DETAILS (since your last bill)

Transaction Date	Transaction Description	Policy #	Policy Type	Payments/ Adjustments	Premium Activity	Fee Activity
01/11/19	New Business	21WECAC6JGB	Workers Compensation		\$661.00	
TOTALS				\$0.00	\$661.00	\$0.00

Thank you for selecting The Hartford. We appreciate your business.

Please detach here and insert with your payment. Write the account number on the check and make payable to **The Hartford**.Check below and **complete reverse side** to request:☐ Address ChangesAccount Number: **15637935**

Amount

Enclosed: _____

Payment Due Date

02/11/19

Pay In Full

Minimum Due

\$661.00**\$661.00**

Mail Payments To:

The Hartford
P O Box 660916
Dallas, TX 75266-0916

MB 01 000290 68334 B 1 D



TRUTH TECHNOLOGIES INC
5621 STRAND BLVD STE 305
NAPLES, FL 34110-7307



211563793527228257000000661000000066100810006

(Policy Provisions: WC000000C)

INFORMATION PAGE**WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY**

INSURER: The Hartford Casualty Insurance Company
ONE HARTFORD PLAZA HARTFORD CT 06155



NCCI Company Number:
Company Code: 3

14397

POLICY NUMBER:
Previous Policy Number:

21 WEC AC6JGB

New

Suffix	
LARS	RENEWAL

1. **Named Insured and Mailing Address:** TRUTH TECHNOLOGIES, INC.
(No., Street, Town, State, Zip Code) 5621 STRAND BLVD STE 305
NAPLES FL 34110

FEIN Number: 54-1826824

State Identification Number(s):

The Named Insured is: Corporation

Business of Named Insured: Computer Terminal and Other Computer Peripheral Equipment Manufacturing

Other workplaces not shown above: See Endorsement - WC990366

2. **Policy Period:** From 01/11/19 To 01/11/20 ANNUAL
12:01 a.m., Standard time at the insured's mailing address.

Producer's Name: GULFSHORE INSURANCE INC/PHS
4100 GOODLETTE ROAD NORTH
NAPLES FL 34103

Producer's Code: 21228257

Issuing Office: THE HARTFORD BUSINESS SERVICE CENTER
3600 WISEMAN BLVD
SAN ANTONIO TX 78251
(866) 467-8730

Total Estimated Annual Premium: \$661**Deposit Premium:****Policy Minimum Premium:** \$298 FL (Includes Increased Limit Min. Prem.)**Audit Period:** ANNUAL**Installment Term:** Full Pay (100%Down)

The policy is not binding unless countersigned by our authorized representative.

Countersigned by Susan S. Castaneda
Authorized Representative

01/10/19
Date

INFORMATION PAGE (Continued)

Policy Number: 21 WEC AC6JGB

3. A. Workers Compensation Insurance: Part one of the policy applies to the Workers Compensation Law of the states listed here: FL

B. Employers Liability Insurance: Part Two of the policy applies to work in each state listed in Item 3.A.

The limits of our liability under Part Two are:

Bodily injury by Accident	\$1,000,000	each accident
Bodily injury by Disease	\$1,000,000	policy limit
Bodily injury by Disease	\$1,000,000	each employee

C. Other States Insurance: Part Three of the policy applies to the states, if any, listed here:

ALL STATES EXCEPT NORTH DAKOTA, OHIO, WASHINGTON, WYOMING, U.S.TERRITORIES AND STATES DESIGNATED IN ITEM 3.A. OF THE INFORMATION PAGE.

D. This policy includes these endorsements and schedule:

SEE ENDORSEMENT-WC 99 03 68

4. The premium for this policy will be determined by our Manuals of Rules, Classifications, Rates and Rating Plans. All information required below is subject to verification and change by audit.

Classifications Code Number and Description	Premium Basis	Rates Per \$100 of Remuneration	Estimated Annual Premium
	Total Estimated Annual Remuneration		
Total Standard Premium			\$470
Expense Constant			\$160
Terrorism Risk Insurance Program Reauthorization Act Disclosure Endorsement			\$31
Estimated Annual Premium (before Surcharges)			\$661

*See the attached Schedule(s) of Operations for Location and State Level Premium Information

Total Estimated Annual Premium:	\$661
Deposit Premium:	
Policy Minimum Premium:	\$298 FL (Includes Increased Limit Min. Prem.)

Interstate/Intrastate Identification Number: Refer to Schedule of Operations

NAICS: 334118

Labor Contractors Policy Number:

SIC:

Truth Technologies, Inc
5621 Strand Blvd Suite 305
Naples, FL 34112
(941) 460-3088

January 4, 2019

Re: Broker of Agent – for Travelers Indemnity Company of America.
WC Renewal Effective 1-11-2019
Policy# IHUB0J61095918

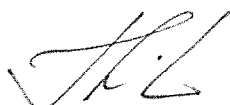
Dear Broker,

This confirms that as of January 11th, 2019 we have appointed Gulfshore Insurance, Inc. as our exclusive insurance as our agent insurance broker with respect to our insurance program. The appointment of Gulfshore Insurance, Inc rescinds all previous appointments and the authority contained herein shall remain in full force until canceled in writing. It is requested that the customary ten (10) day waiting period be waived and that recognition of this authority be immediate.

This letter also constitutes your authority to furnish Gulfshore Insurance, Inc representatives with all information they may request as it pertains to our insurance contracts, rates, rating schedules, surveys, reserves, retentions, and all other financial data they wish to obtain for the insurance program to which this letter applies. In addition, Gulfshore Insurance, Inc. has no responsibility for any deficiencies in the insurance program to which this letter applies until they have had a reasonable opportunity to conduct a review and to provide us with their recommendations.

It is further understood that Gulfshore Insurance, Inc. will not be responsible for any return or additional premium resulting from the transaction effective prior to the appointment date noted above. In the interim and until the expiration of our current policies, Gulfshore Insurance, Inc. will service our insurance program as it was structured by our previous insurance holder.

Sincerely,



EGIDE THEIN



TRUTTEC-01

NPINTO

CERTIFICATE OF LIABILITY INSURANCE

 DATE (MM/DD/YYYY)
 08/03/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # BR-767175 Hub International Northeast Limited 777 Commerce Drive Fairfield, CT 06825	CONTACT NAME: PHONE (A/C, No, Ext): (203) 337-1800 FAX (A/C, No): (203) 337-1840 E-MAIL ADDRESS: INSURER(S) AFFORDING COVERAGE INSURER A : Atlantic Specialty Ins. Co. NAIC # 27154 INSURER B : Lloyd's of London 15792 INSURER C : INSURER D : INSURER E : INSURER F :
INSURED Truth Technologies, Inc. 5621 Strand Blvd., Ste 305 Naples, FL 34110	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:		711015200-0002	04/08/2018	04/08/2019	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY		711015200-0002	04/08/2018	04/08/2019	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-MADE DED RETENTION \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N/A				PER STATUTE OTH-ER E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
B	Professional Liab		W1845C180401	04/08/2018	04/08/2019	Each Claim 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Certificate issued as evidence of insurance only.

CERTIFICATE HOLDER

CANCELLATION

Truth Technologies Inc. 5621 Strand Blvd, Ste 305 Naples, FL 34110	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
--	---



Emma L. Blanco
CPSR
Account Manager

P 239.659.8873
F 239.213.2803

EBlanco@GulfshoreInsurance.com

Truth Technologies, Inc
5621 Strand Blvd Suite 305
Naples, FL 34112
(941) 460-3088

January 4, 2019

Re: Broker of Agent – for Travelers Indemnity Company of America.
WC Renewal Effective 1-11-2019
Policy# IHUB0J61095918

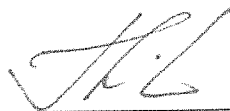
Dear Broker,

This confirms that as of January 11th, 2019 we have appointed Gulfshore Insurance, Inc. as our exclusive insurance as our agent insurance broker with respect to our insurance program. The appointment of Gulfshore Insurance, Inc rescinds all previous appointments and the authority contained herein shall remain in full force until canceled in writing. It is requested that the customary ten (10) day waiting period be waived and that recognition of this authority be immediate.

This letter also constitutes your authority to furnish Gulfshore Insurance, Inc representatives with all information they may request as it pertains to our insurance contracts, rates, rating schedules, surveys, reserves, retentions, and all other financial data they wish to obtain for the insurance program to which this letter applies. In addition, Gulfshore Insurance, Inc. has no responsibility for any deficiencies in the insurance program to which this letter applies until they have had a reasonable opportunity to conduct a review and to provide us with their recommendations.

It is further understood that Gulfshore Insurance, Inc. will not be responsible for any return or additional premium resulting from the transaction effective prior to the appointment date noted above. In the interim and until the expiration of our current policies, Gulfshore Insurance, Inc. will service our insurance program as it was structured by our previous insurance holder.

Sincerely,


EGIDE THEIN

